

DEL RIO FINANCE CORP.

TAX PREPARATION QUESTIONNAIRE

Taxpayer Name: _____ Taxpayer Spouse: _____
Social Security: _____ Social Security: _____
DOB: _____ DOB: _____
Current Address: _____ Phone # _____
_____ Cell # _____

Filing Status (check one):
 Single Married filing separately Married Head of household
Is Taxpayer or spouse a college student? _____
Is Taxpayer or spouse a homeowner? _____
Is Taxpayer or Spouse reporting any interest earned this year? _____

Dependent 1:
Name: _____
DOB: _____
SS#: _____
Relation: _____

Dependent 2:
Name: _____
DOB: _____
SS#: _____
Relation: _____

Dependent 3:
Name: _____
DOB: _____
SS#: _____
Relation: _____

Any dependent care expenses? _____
If yes, which dependent? 1 2 3

Total # of W2's: _____

Processing Request:
 Regular (4-8 weeks) Fast(Refund loan 24-48 hours)*
 Electronic (7-15 days)

*Refund Anticipated Loans must meet certain bank criteria